## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL						
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ours per response	2 0.5					

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

g Person <del>*</del>	2. Issuer Name and Ticker or Trading Symbol LM FUNDING AMERICA, INC. [LMFA]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
W. W	3. Date of Earliest Transaction (Month/Day/Year) 08/26/2016				XDirectorX10% Owner XOfficer (give title below)Other (specify below) Vice President				
	4. If Amendment, Date Original Filed(Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting PersonForm filed by More than One Reporting Person				
(Zip)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned						ned		
2. Transaction Date (Month/Day/Year)	Execution Date, if any	Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		of (D)	Owned Following Reported Transaction(s)	Ownership Form:	7. Nature of Indirect Beneficial Ownership
	(Wolldi/Day/Tear)	Code	V	Amount	(A) or (D)	Price	(Histi. 3 and 4)	or Indirect (I) (Instr. 4)	
							2,191,244	I	By CGR63, LLC
							42,676	I	By BRR Holding, LLC (1)
08/29/2016		P		3,000	A	\$ 7.87	3,000	I	By Spouse Bruce M. Rodgers IRA
e for each class of securities	beneficially owned of	F	erso onta	ons who lined in	this fo	m are	not required to respond unless tl		1474 (9-02)
	(Middle) SUITE #1000  (Zip)  2. Transaction Date (Month/Day/Year)	LM FUNDING A 3. Date of Earliest Tr 08/26/2016 4. If Amendment, Date (Zip) Tailor (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  2. A. Deemed Execution Date, if any (Month/Day/Year)	LM FUNDING AMERICA  (Middle) SUITE #1000  3. Date of Earliest Transaction (08/26/2016  4. If Amendment, Date Original  (Zip)  Table I - Not Execution Date, if any (Month/Day/Year)  (Month/Day/Year)  Code  08/29/2016  P  ne for each class of securities beneficially owned directly or in processing the content of the conte	LM FUNDING AMERICA, INC  (Middle) SUITE #1000  3. Date of Earliest Transaction (Mont 08/26/2016  4. If Amendment, Date Original Filed  (Zip)  Table I - Non-Der  2. Transaction Date (Month/Day/Year)  2A. Deemed Execution Date, if any (Month/Day/Year)  Code (Instr. 8)  Code V   08/29/2016  P  The for each class of securities beneficially owned directly or indirect  Persoc contains  Persoc contains  Persoc contains  Persoc contains  Amendment, Date Original Filed  Amendment, Date Original Filed  Code (Instr. 8)  Code V	LM FUNDING AMERICA, INC. [LMF SUITE #1000	LM FUNDING AMERICA, INC. [LMFA]  3. Date of Earliest Transaction (Month/Day/Year)  08/26/2016  4. If Amendment, Date Original Filed(Month/Day/Year)  2. Transaction Date (Month/Day/Year)  2A. Deemed Execution Date, if (Month/Day/Year)  (Month/Day/Year)  (Month/Day/Year)  2A. Deemed Execution Date, if (Instr. 8)  (A) or Disposed (Instr. 8)  (A) or Code (Instr. 3, 4 and 5)  Code V Amount (D)  08/29/2016  P 3,000 A  Table I - Non-Derivative Securities Acc (A) or Disposed (Instr. 8)  (A) or Disposed (Instr. 8)  (A) or (D)  Persons who respois contained in this follows:	LM FUNDING AMERICA, INC. [LMFA]  3. Date of Earliest Transaction (Month/Day/Year)  08/26/2016  4. If Amendment, Date Original Filed(Month/Day/Year)  2. Transaction Date (Month/Day/Year)  2. Transaction Date (Month/Day/Year)  (Month/Day/Year)  2. Code (A) or Disposed of (D) (Instr. 3, 4 and 5)  (Month/Day/Year)  Code V Amount (D) Price  1. Table I - Non-Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Code V Amount (D) Price  1. Table I - Non-Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Code V Amount (D) Price  1. Table I - Non-Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Code V Amount (D) Price  1. Table I - Non-Derivative Securities Acquired (A) or Disposed of (D) (Instr. 8)  Code V Amount (D) Price	LM FUNDING AMERICA, INC. [LMFA]  3. Date of Earliest Transaction (Month/Day/Year)  08/26/2016  4. If Amendment, Date Original Filed(Month/Day/Year)  (Zip)  Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned Execution Date (Month/Day/Year)  (Month/Day/Year)  (A) or Disposed of (D) (Instr. 3, 4 and 5)  (Month/Day/Year)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (Instr. 3 and 4)  (A) or Disposed of (D) (Instr. 3 and 4)  (Instr. 3 and 4)	LM FUNDING AMERICA, INC. [LMFA]   X   Director   X   10% Owner   X   00% Own

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 3. Transaction 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and Amount 8. Price of 9. Number of 11. Nature 10. Derivative Conversion Date Execution Date, if Transaction Expiration Date of Underlying Derivative Derivative Ownership of Indirect or Exercise (Month/Day/Year) Security (Month/Day/Year) Derivative Beneficial Code Securities Security Securities Form of Price of (Month/Day/Year) (Instr. 8) (Instr. 5) Beneficially Ownership (Instr. 3) (Instr. 3 and 4) Securities Derivative Derivative Acquired Owned (Instr. 4) Security: Security (A) or Following Direct (D) Disposed Reported or Indirect of (D) Transaction(s) (Instr. 3, 4, (Instr. 4) (Instr. 4) and 5) Amount Date Exercisable Expiration Date Title Number of Shares Code (A) Common \$ 12.5 10/31/2020(3) 132,420 CGR63, Warrants 132,420 Stock LLC (4) By BRR Common Holding, 10/31/2020(3) Warrants \$ 12.5 1,500 1,500 Stock LLC (1) Ву Spouse Common <u>(2)</u> Warrants \$ 12.5 08/26/2016 Р 3,251 10/31/2020 3,251 \$ 0.69 3,251 Bruce M. Stock Rodgers IRA Ву Spouse Common <u>(2)</u> 08/29/2016 P 649 10/31/2020 \$ 0.55 Warrants \$ 12.5 649 3,900 Bruce M. Stock Rodgers IRA

### **Reporting Owners**

D (1 0 N (41)	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		

Gould Carollinn 302 KNIGHTS RUN AVE., SUITE #1000	X	X	Vice President	
TAMPA, FL 33602	ı			
Signatures				

s/ Aaron Gordon, Attorney-in-Fact for Carollinn Gould	08/30/2016
Signature of Reporting Person	Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Bruce M. Rogers and Carollinn Gould, husband and wife, and their family, including trusts or custodial accounts of minor children of each of Mr. Rodgers and Ms. Gould, own 100% of (1) the outstanding membership interests of BRR Holding, LLC. The reporting person disclaims beneficial ownership of these shares except to the extent of the reporting person's pecuniary interest in the shares.
- (2) Immediately Exercisable
- (3) On prior beneficial ownership filings the expiration date has been reported as 10/22/2020. The correct expiration date is 10/31/2020
  - Bruce M. Rogers and Carollinn Gould, husband and wife, and their family, including trusts or custodial accounts of minor children of each of Mr. Rodgers and Ms. Gould, own 100% of
- (4) the outstanding membership interests of CGR63, LLC. The reporting person disclaims beneficial ownership of these shares except to the extent of the reporting person's pecuniary interest in the shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.